



23 October 2014

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Notices under Financial Markets Conduct Act 2013 (“FMCA”)

For the purposes of clause 7 of Schedule 4 of the FMCA, Westpac new Zealand Limited (“WNZL”) and BT Funds Management (NZ) Limited (“BTNZ”) give the Financial Markets Authority notice that the FMCA will apply to offers and allotments of the following financial products made after 30 November 2014:

- Term Deposits.
- Wholesale Term Deposits.
- Foreign Exchange Term Investments.
- Westpac Cash PIE Fund.
- Westpac Term PIE Fund.

This notice will be included on the WNZL website at all reasonable times between 1 December 2014 and the earlier of the close of all of the relevant offers or 1 December 2016.

To the extent required for the purposes of clause 19(2) of Schedule 4 of the FMCA, this letter gives notice that WNZL and BTNZ elect an effective date of 1 December 2014 for the above securities.

Yours faithfully

Mariëtte van Ryn
General Manager, Regulatory Affairs,
Corporate Services & General Counsel NZ

cc: Registrar of Financial Service Providers
Loretta DeSourdy, WNZL