

How do I qualify?

- Have reached age 65 and
- Have already made a retirement withdrawal from the Westpac KiwiSaver Scheme.

Important:

If you're making your first retirement withdrawal, use the Westpac KiwiSaver Scheme **Initial** Retirement Withdrawal Form. Go to westpac.co.nz/kiwisaver/forms or your local Westpac branch.

What can I withdraw?

If eligible, you can withdraw some or all the available balance in your Westpac KiwiSaver Scheme account.

When can I expect payment?

Generally, once we've received your completed application form and all supporting documents, your payment will be made to your nominated bank account within 10 business days of your request being approved. We'll let you know the outcome of your withdrawal request.

How do I apply?

1. Complete all sections of this form.
2. Review 'Your checklist' to ensure you have everything you need.
3. Once completed, send us your form and supporting documents (if applicable):

Post: Westpac KiwiSaver Scheme, PO Box 695, Wellington 6140

Visit: Any Westpac branch

Need help?

If you need help completing this form or would like an update on your application, call **0508 972 254** (+64 9 375 9978 from overseas) weekdays between 8.30am and 5pm. Alternatively, email us at KiwiSaverhelp@westpac.co.nz

Your checklist

Please ensure that you provide us with all the following:

- Your fully completed application form.
- Certified copy or original bank statement/deposit slip, if the bank account you've provided is **not** a Westpac New Zealand bank account. (This is not required if you've provided this evidence for a previous withdrawal to the same account.) Documents must be received by Westpac within 3 months of being certified.

What's a certified copy?

A certified copy is a copy of an original document on which an authorised person (such as a Justice of the Peace, solicitor or other legally authorised person) has confirmed it is a true copy of the original. All certified copies must include:

- The certifier's name, occupation, signature and date.
- The following or equivalent wording: "I certify this to be a true copy of the original document as sighted by me on [date]".

The certifier can't be: someone you're related to, your spouse/partner, or someone who lives at the same address.

Your declaration

PLEASE PRINT THIS FORM AND SIGN THIS SECTION

I declare that:

- I have read and understood the Privacy Statement above.
- All the information provided in this form, and any included materials, is true and complete.
- I understand that if the information in my application is incomplete or incorrect, the Manager of the Westpac KiwiSaver Scheme will not be able to complete its assessment of my application.
- I understand that my withdrawal value will be based on the unit price(s) applying at the date that my withdrawal request is processed, so may be subject to change. It can be affected by market volatility, PIE tax rebates or deductions, and additional contributions received.
- I agree that, if I withdraw my full account balance, my account will be closed, and I will no longer be a member of the Westpac KiwiSaver Scheme.

My signature

Date DD / MM / YYYY

Westpac branch use - branch checklist

Branch name _____

Staff name _____

- Form is complete Customer is AML compliant, current ID and proof of address has been verified/certified and loaded into Sales Customer (Assist)