

## Westpac Active Series Switch Advice Form.

To be used when switch	ing between Funds within the	Westpac Act	tive Series (	each a Fund	d).						
A. Investor Details	Unitholder number IRD number IRD number IRD number										
	Name FIRST		MIDDL	E		LAST					
	Postal Address NUMBER & STREET SUBURB										
	TOWN/CITY POSTCODE										
	Name of Entity NAME OF COMPANY, INCORPORATED BODY, PARTNERSHIP OR FUND  Prescribed Investor Rate (PIR) 10.5% 17.5% 28%  If no PIR is selected (unless you have previously notified the Manager of your PIR) tax will be deducted at the highest PIR. The PIR for joint investors is the highest applicable PIR of the investors. To determine your PIR, go to ird.govt.nz/toii/pir/workout/										
<b>B.</b> Switch Details	Please write the <b>name of the Fund(s)</b> that you would like to switch between and the amount you would like to switch: (From 18 April 2019 the Income Strategies Trust closed to all new investment. This means that you are unable to switch into this Fund.)										
	From To				Entire Holding	g o	or Units		or	\$ amount	_
											_
											_
											_
C. Future regular contributions	Please tick if you want your future regular contributions to be redirected to the new Fund										
	If you are invested in more than one Fund please apply future contributions to the Fund(s) as follows:										
	Fund		% of cont	ribution							
	<u> </u>										
			100 %								
<b>D.</b> Future regular withdrawals	Please tick if you want your future regular withdrawals to be redirected to the new Fund										
	If you are invested in more than one Fun			nd please apply future withdrawals to the Fu			ıd(s) as f	ollows:			
	Fund		% or cont	ribution							
			100 %								

## E. Authorisation

I/We understand that on acceptance, this request will normally be actioned at the unit price applying on the business day that the Manager actions the request.

## Unitholder signing instructions:

All Unitholders of this investment are required to sign this request. If the request is from:

- a person under 18 the request must be signed by the parent or guardian with signing authority
- a company or incorporated body the request must be signed by the authorised signatories (and by signing also confirm that they are authorised to make this request)
- power of attorney an attorney appointed under a Power of Attorney must provide a certified copy of the Power of Attorney and complete a certificate of non-revocation and forward it with this request
- the trustees of a trust all trustees must sign the request (and by signing also confirm that they are authorised to make this request)
- a partnership all partners must sign the request (and by signing also confirm that they are authorised to make this request)

Signature	Date DD / MM / YYY
Signature	Date DD / MM / YYY
Signature	Date DD / MM / YYY
Signature	Date DD / MM / YYY

Please return the completed form to: Westpac Managed Funds, PO Box 695, Wellington 6140.