

Westpac use only

individuals

joint

as trustee for

Authority no.

Tick if schedule of extra signatories attached

Account number

- ALL

Base Number



Opening Accounts for Personal Customers

- Base Account Authority

A. Customer/Account Owner

This tells us who owns the accounts opened on the above Base Number.

First name(s) _____

Surname _____

First name(s) _____

Surname _____

First name(s) _____

Surname _____

B. Rules

This tells us how signatories can operate **all** accounts opened on the above Base Number.

Please tick just ONE box. If you don't tick anything, we'll assume that anyone can sign by themselves.

Anyone can sign by themselves OR Any two to sign together OR Any three to sign together OR

All signatories must sign together

C. Signatories

This tells us who can operate the accounts on the above Base Number.

All Account Owners listed in section A must complete this section.

If you have more than two authorised people ask us for a schedule that has room for more people.

† If you are using a New Zealand Driver's Licence, please also supply the card version number. If you are using a passport, please supply the country of issue.

* This is for Resident Withholding Tax (RWT) calculations. If you don't tick anything, we will use the non-declared RWT rate of 33%.

** This is for Portfolio Investment Entity (PIE) Tax calculations. An IRD number is mandatory. If you don't tick anything, we will use the default prescribed investor rate (PIR) of 28% on your investments in one of our PIE products.

Signatory 1

Mr Mrs Miss Ms Other (please specify)

Date of birth DD / MM / YYYY

Name FIRST _____

MIDDLE _____

LAST _____

Relationship to customer (if not an account owner)

Phone Number HOME _____

MOBILE _____

ID type _____

ID no.† _____

Expiry DD / MM / YYYY

ID type _____

ID no.† _____

Expiry DD / MM / YYYY

Home address NUMBER & STREET _____

SUBURB _____

TOWN/CITY _____

POSTCODE _____

Postal address (if different from above) NUMBER & STREET/BOX NUMBER _____

SUBURB _____

TOWN/CITY _____

Occupation _____

Email _____

IRD number

RWT rate* (Tick one circle) 10.5% 17.5% 30% 33%

PIR** (Tick one circle) 10.5% 17.5% 28%

For Account Owners only (please complete the following information)

Are you a US citizen?^ Yes No

Main country of tax residency~ THIS IS THE MAIN COUNTRY WHICH HAS THE RIGHT TO TAX YOUR WORLDWIDE INCOME

Additional country(s) of tax residency (if any) LIST THE ADDITIONAL COUNTRY(S) OF WHICH YOU ARE A TAX RESIDENT

Foreign Tax Identification Number(s)* (TIN) YOUR IDENTIFICATION NUMBER FOR TAX PURPOSES IN A PARTICULAR COUNTRY

If you do not have a TIN, please select the reason:

TIN not issued by this country

Country has not issued a TIN to me (e.g. I am under age)

NOTE: We cannot open your account until we have received your TIN, unless one of the above reasons is applicable.

^ You will be a US citizen if you were born in the US or have acquired US citizenship, unless you have formally renounced your US citizenship.

~ The country listed will determine the tax rate applied to your products. Please contact your tax advisor if you are unsure.

* If you are a US citizen or tax resident, the TIN section must be completed with your social security number or individual tax identification number.

Signature _____

Date DD / MM / YYYY

By signing you are declaring and agreeing to the statements at Section D.

We may be required to verify the identity of the people listed and other information provided in this form. Please refer to Westpac's list of acceptable verification documentation available at westpac.co.nz/AML.

Signatory 2

Mr Mrs Miss Ms Other (please specify)

Date of birth DD / MM / YYYY

Name FIRST _____

MIDDLE _____

LAST _____

Relationship to customer (if not an account owner)

Phone Number HOME _____

MOBILE _____

ID type _____

ID no.† _____

Expiry DD / MM / YYYY

ID type _____

ID no.† _____

Expiry DD / MM / YYYY

C. Signatories

Continued.

Home address NUMBER & STREET	SUBURB
TOWN/CITY	POSTCODE
Postal address (if different from above) NUMBER & STREET/BOX NUMBER	
SUBURB	TOWN/CITY
Occupation	Email
IRD number <input type="text"/>	RWT rate* (Tick one circle) <input type="radio"/> 10.5% <input type="radio"/> 17.5% <input type="radio"/> 30% <input type="radio"/> 33%
PIR** (Tick one circle) <input type="radio"/> 10.5% <input type="radio"/> 17.5% <input type="radio"/> 28%	

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D. Agreement

You certify that all information supplied in this form is true, correct and complete. Westpac is committed to your privacy and has a Privacy Policy which explains how Westpac collects, stores, protects and uses your personal information.

You agree:

- this Authority will apply to all accounts opened now or in the future on the Base Number specified at the top of this form ("Accounts");
- only the Customer / Account Owner can change this Authority. Signatories cannot do so. Changes can only be made by notice to Westpac in writing. No Signatory can delegate the authority given to them;
- Westpac may accept instructions from any one joint Customer/ Account Owner in respect of all matters relating to the Accounts, including to open a new account on the Base Number specified on this form;
- to notify Westpac of a change in personal details (including your name, address, telephone, mobile or facsimile numbers and email address) and changes in circumstances, including those affecting account ownership and changes relating to the tax residency information provided; and

- to be bound by the terms and conditions in this form, the Westpac General Terms and Conditions and terms and conditions relating to specific products and services provided to you by Westpac or any of its related companies (the "Westpac Group").

A copy of the Westpac General Terms and Conditions, specific product and service terms and conditions and the Westpac Privacy Policy is available at any Westpac branch or online at westpac.co.nz.

You authorise:

- the Signatories to operate the Accounts in accordance with the signing Rules specified at section B and in the nature of a banker/ customer relationship as provided in the Westpac General Terms and Conditions. This extends to accessing and transacting on the Accounts – it does not extend, unless they are also Customers/ Account Owners, to opening other accounts, applying for certain additional products (such as loan or overdraft facilities), or agreeing to changes to certain existing products relating to the Accounts; and
- Westpac to send you electronic messages about Westpac's, and selected third parties, special offers, rewards programmes, products and services, corporate news and request for feedback. Your consent to such electronic messages is contained in the Westpac Privacy Policy.

Westpac use only

Receiving branch no.

Branch staff salary no.

Support centre salary no.