



## Westpac Branch use only

Branch details

Staff number

Staff name

Consultant/Adviser signature

Date received

Signature verified

Yes

No

## Westpac Administration use only

### Grounds of release

Current balance \$

Portfolio: Dynamic

Balanced

Accumulation

**Total**

Amount to be released  Full  Partial \$

Direct debits suspended  Yes  No

Insurance  Yes  No

Date of last regular contribution

### Fund withdrawal tax

Employer contributed  Yes  No

Contributions after 1 April 2000  Yes  No

Release approved  Yes  No  Referral to Manager

Manager approval  Yes  No

Immediate payment / Payment date

Actioned by

Date

Checked by

Date