



Schedule of extra signatories

Only for use with the account opening or making changes forms.

Westpac use only

Authority No.

Date DD / MM / YEAR

This schedule is in addition to the following form (Tick one)

Account Opening form Making Changes to Account form Base Account Authority

A. Tell us your existing details

Full name of account

Account number tick here for all suffixes OR

for specific suffixes

If your account is on a Base Account Authority the changes will apply to all suffixes.

B. Extra Signatories

Please complete all fields.

Westpac may be required to verify the identity of the extra signatories listed and certain other information provided in this form. Please refer to Westpac's list of acceptable verification documentation available at westpac.co.nz/AML.

* If you are using a New Zealand Driver's Licence, please also supply the card version number. If you are using a passport, please supply the country of issue.

** This is for Resident Withholding Tax (RWT) calculations. If you don't provide an IRD number and select a rate, the non-declared RWT rate will apply of 33%.

*** This is for Portfolio Investment Entity (PIE) Tax calculation. An IRD number is mandatory. If you don't tick anything, we will use the default prescribed investor rate (PIR) of 28% on your investments in one of our PIE products.

¹ You will be a US citizen if you were born in the US or have acquired US citizenship, unless you have formally renounced your US citizenship.

² The country listed will determine the tax rate applied to your products. Please contact your tax advisor if you are unsure.

³ If you are a US citizen or tax resident, the TIN section must be completed with your social security number or individual tax identification number.

Signatory 1

Mr Mrs Ms Miss Other (please specify)

Date of birth DD / MM / YEAR

Name FIRST MIDDLE LAST

Phone numbers HOME MOBILE FAX

Primary Email Secondary Email

ID type E.G. DRIVERS LICENCE ID number* Expiry

ID type E.G. PASSPORT ID number* Expiry

Home address NUMBER & STREET

SUBURB TOWN/CITY POSTCODE

Postal if different from above NUMBER & STREET

SUBURB TOWN/CITY POSTCODE

Occupation Relationship to customer

IRD number**

PIR rate*** (tick one) 10.5% 17.5% 28% RWT rate** (tick one) 10.5% 17.5% 28% 33%

For Account Holders only (please complete the following information) Are you a US citizen¹? Yes No

Main country of tax residency² THIS IS THE MAIN COUNTRY WHICH HAS THE RIGHT TO TAX YOUR WORLDWIDE INCOME

Additional country(s) of tax residency (if any) LIST ALL OF THE ADDITIONAL COUNTRY(S) OF WHICH YOU ARE A TAX RESIDENT

Foreign Tax Identification Number³ (TIN) YOUR IDENTIFICATION NUMBER FOR TAX PURPOSES IN A PARTICULAR COUNTRY

If you do not have a TIN, please select the reason: TIN not issued by this country Country has not issued a TIN to me (e.g. I am under age)

NOTE: We cannot add you to the account until we have received your TIN, unless one of the above reasons is applicable.

Signature Date DD / MM / YEAR

Signatory 2

Mr Mrs Ms Miss Other (please specify)

Date of birth DD / MM / YEAR

Name FIRST MIDDLE LAST

Phone numbers HOME MOBILE FAX

Primary Email Secondary Email

ID type E.G. DRIVERS LICENCE ID number* Expiry

ID type E.G. PASSPORT ID number* Expiry

B. Extra Signatories

Continued

Please complete all fields.

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TOWN/CITY

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Postal if different from above NUMBER & STREET

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Relationship to customer

IRD number**

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Signature

Date DD / MM / YEAR

Signatory 3

Mr Mrs Ms Miss Other (please specify)

Date of birth DD / MM / YEAR

Name FIRST

MIDDLE

LAST

Phone numbers HOME

MOBILE

FAX

Primary Email

Secondary Email

ID type E.G. DRIVERS LICENCE ID number*

Expiry

ID type E.G. PASSPORT ID number*

Expiry

Home address NUMBER & STREET

SUBURB

TOWN/CITY

POSTCODE

Postal if different from above NUMBER & STREET

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Relationship to customer

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Signature

Date DD / MM / YEAR

C. Authorising changes

If you are under 18 a parent/guardian must complete this section and sign to accept the terms and conditions in person at a Westpac branch.

I/We confirm everything is correct and I/we have read and accepted the terms and conditions in the Declaration section of the Opening Accounts form, the Base Account Authority form or the Making Changes to Account form.

Personal Customers:

All Account Holders must sign below.

Organisational Customers:

- A minimum of two Account Holders (eg. Directors, Trustees, elected or appointed officials) must sign this section, unless there is for example a sole Director company.
- The signing rule does not determine how many Account Holders need to authorise these changes.
- Persons authorised to act on behalf of the Account Holder organisation must sign in accordance with any rules, requirements or internal policies of the organisation, such as those specified in a constitution or trust deed.
- Written evidence will be required where the Account Holder is either not known by Westpac or we are unclear on who can authorise these changes.

Full Name _____ Designation _____

Signature _____ Date DAY / MONTH / YEAR

By signing you are authorising all changes contained in this document to be made to the account and confirming that you remain bound by the declaration in the section of the applicable form.

Full Name _____ Designation _____

Signature _____ Date DAY / MONTH / YEAR

By signing you are authorising all changes contained in this document to be made to the account and confirming that you remain bound by the declaration in the section of the applicable form.

Full Name _____ Designation _____

Signature _____ Date DAY / MONTH / YEAR

By signing you are authorising all changes contained in this document to be made to the account and confirming that you remain bound by the declaration in the section of the applicable form.

Westpac use only

Branch to complete Receiving branch no. _____
Branch staff salary no. _____
TDC to complete Support centre salary no. _____
Date received _____

Please tick when completed. Otherwise leave blank.

- All relevant sections have been completed
- Sales Customer updated
- Phone/Online Banking updated
- Debit / Credit cards updated
- Cheque/deposit book updated