



Westpac KiwiSaver Permanent Emigration Application Form

To the Trustee Use this form to apply for a withdrawal from the Westpac KiwiSaver Scheme on grounds of permanent emigration from New Zealand.

Please note that withdrawal of Westpac KiwiSaver savings in the case of permanent emigration is subject to the Trustee's approval and may only be up to the value of your accumulation less the amount of any tax credits.

A: Your Details

Westpac KiwiSaver Scheme Member number

Mr Mrs Miss Ms

Other (please specify)

Given name(s)

Surname

IRD number

Phone numbers

HOME:	AREA CODE
BUSINESS:	AREA CODE
MOBILE:	AREA CODE

Best time to contact you

HOME:	AM/PM	WORK:	AM/PM
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Postal address

NUMBER & STREET/BOX NUMBER	
SUBURB	
TOWN/CITY	POSTCODE

Email address

Prescribed Investor Rate

10.5% 17.5% 28%

B: Withdrawal Request

According to the KiwiSaver Act 2006, an application for withdrawal may be made where a member permanently emigrates from New Zealand. You may apply for a withdrawal:

- After a period of one year from the date of permanent emigration from New Zealand, where Westpac KiwiSaver savings are to be released to you directly.

You are required to **complete the statutory declaration** contained in this form.

C: Permanent emigration

I confirm that I have permanently emigrated from New Zealand and have been:

a resident in COUNTRY

since DATE

D: Payment details

I request that you release my Westpac KiwiSaver savings. Please pay by (tick one):

Depositing to the following account

Bank

Branch

Account Number

Suffix

Sending a cheque, to the above address

Please note the Trustee will only make payments to a New Zealand bank account or by New Zealand dollar cheque.

Signature	Date:	DAY / MONTH / YEAR
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Further authorisation signatures are required overleaf.



E: Privacy Statements

I understand that by completing this application form I will be providing personal information about me which will be held securely by the Trustee and/or the Manager of the Westpac KiwiSaver Scheme. I have the right to access and correct this information subject to the provisions of the Privacy Act 1993.

F: Acknowledgements and Statutory Declaration

- I have read and understood the Privacy statement section of this form.
- I wish to withdraw the value of my Westpac KiwiSaver savings in the Westpac KiwiSaver Scheme and understand that any tax credits will be deducted and returned to the New Zealand Government.
- I understand that my withdrawal value will be based upon the unit price (s) at the date my request is processed.
- I agree that by withdrawing from the Westpac KiwiSaver Scheme I am ending my membership and release all claims that have been made or may be made on Westpac, the Manager and/or the Trustee in relation to the scheme.
- I solemnly and sincerely declare that the information I have provided in this KiwiSaver Permanent Emigration Application Form is true and correct.
- And I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Oaths and Declarations Act 1957.

FULL NAME
ADDRESS AND OCCUPATION

Signature	Date:	DAY / MONTH / YEAR
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Declared at

Before me (JP, Solicitor, notary public, or person authorised to take a statutory declaration):

FULL NAME
ADDRESS AND OCCUPATION

Signature	Date:	DAY / MONTH / YEAR
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IMPORTANT: BEFORE SENDING US THIS FORM PLEASE CHECK

- Have you re-checked the form and ensured it has been correctly completed?
- Have you signed the statutory declaration in Section F?
- Has your witness signed and completed Section F?
- Have you supplied all required documents requested?

In addition please send copies of the following:

- Evidence of emigration from New Zealand (plane ticket, copy of passport showing departure)
- Evidence of address at arrival (utility bill, bank statement, rental agreement etc)
- Evidence of address after 12 months

Supporting evidence must be supported and signed by a JP, Solicitor or person authorised to take a statutory declaration.

Please call us on **0508 972 254** between **8.30am** and **5.30pm**, Monday to Friday if you need any help completing this form.

Please return the completed form to:
The Westpac KiwiSaver Scheme,
PO Box 695, Wellington 6140



BT Funds Management (NZ) Limited is the scheme provider and Westpac New Zealand Limited is the distributor of the Westpac KiwiSaver Scheme.